

CDP Active Archiving



The Enterprise Active Archiving training teaches participants to optimize database performance by transferring inactive data to long-term storage via Solix CDP. You will learn to manage data lifecycles, consolidate multiple sources into unified storage, and use built-in approval workflows for strict data governance. This course equips organizations to free up primary storage resources, ensure regulatory compliance, and maintain seamless access to archived data.

Recommended Audience

This course is designed for:

- Database Administrators (DBAs)
- Enterprise Application Administrators (SAP, Oracle, PeopleSoft, etc.)
- Data Architects and Data Management Professionals
- IT Infrastructure and Storage Administrators
- Data Governance and Compliance Teams
- Records and Information Management Professionals
- System Administrators responsible for enterprise data lifecycle management
- Solution Architects and Technical Consultants implementing Solix CDP
- IT Managers overseeing data archival, storage optimization, and regulatory compliance

Pre-Required Skills

Participants should have:

- Basic understanding of relational database concepts and database administration
- Familiarity with enterprise applications and their data structures
- Knowledge of data lifecycle management concepts (preferred)
- Basic understanding of data archival, backup, and storage management
- Familiarity with enterprise IT infrastructure and storage systems
- Understanding of data governance, compliance, and retention policies (recommended)
- Basic experience with SQL and database querying (recommended)
- General knowledge of enterprise application administration is beneficial but not mandatory

Course Highlights

- **Module 1: Overview** — A friendly introduction to the Solix Common Data Platform (CDP) and its Enterprise Archiving suite covering Application Retirement, Database Archiving, Email Archiving, and File Archiving. You'll see how the platform's architecture and micro-services fit together before diving into hands-on configuration, so you understand the big picture from day one.
- **Module 2: Defining Relationships** — Before you can archive data safely, you need to know how your tables relate to each other. This module covers identifying parent-child relationships between tables, and shows two ways to link them: manually dragging one table onto another, or letting AutoConfig automatically detect and link related tables for you.
- **Module 3: De-coupled Archiving** – Also called 'standalone table' archiving this approach lets you archive, purge, and de-archive independent tables on their own, without needing to account for related tables. It's the simplest and most flexible option when a table doesn't depend on other data.
- **Module 4: Catch-up Archiving** – Sometimes older data gets left behind during regular archive cycles. Catch-up archiving is the process of going back and archiving that backlog of historical data, so your source and archive repositories stay fully in sync.

- **Module 5: Data Access** – Once data is archived, you still need to get to it easily. This module covers the everyday tools for that Archive Forms for quick guided lookups, Archive/Service Reports for structured reporting, the SQL Editor for custom queries, and View Builder for reusable views all while keeping access secure and auditable.
- **Module 6: Data Quality Assessment** – Before archiving data, it's worth checking that it's actually good data. This module covers how to evaluate completeness, accuracy, and consistency so you can be confident the data you archive is trustworthy and ready to use later.
- **Module 7: Tightly Coupled Archiving** – Unlike de-coupled archiving, this approach is for tables that depend on each other like a parent order table and its child line-items table. Using the parent-child relationships defined earlier, tightly coupled archiving moves related records together so nothing gets orphaned or left behind.
- **Module 8: Tools – Scheduler** – The Scheduler is what turns manual archiving into a hands-off process. It's used to automatically run jobs like Auto Tiered Archiving (moving data to cheaper storage over time) and retention/notification jobs all on a set schedule, without someone having to click 'run' every time.
- **Module 9: Enterprise Business Record (EBR)** – EBRs pull together related data from multiple tables, views, and other objects into one consolidated business record. This module covers building, indexing, and executing EBRs, and using them as building blocks for reports, forms, and Materialized Views.
- **Module 9: Retention Management and Legal Hold** – Learn how Retention Policies decide how long data is kept before it's automatically disposed of, and how Legal Holds override that when litigation or an investigation requires data to be preserved covering the full flow from trigger event, to issuing the hold, suspending normal disposal, monitoring compliance, and releasing the hold once resolved. Approval Policies ensure these sensitive actions get sign-off from the right people first.

[Register Here](#)

Level: Advanced | Modules: 10 | Duration: 20 hours



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